

## Sample Current Intacct / ExpensePath Customers

### Customer Situation: Specialized Intacct Configuration

#### Before ExpensePath:

- Tried another integrated solution but:
  - Sync to AP accounts did not work
  - Chart of Accounts corrupted with sync
  - Difficult setup; poor support
- Went back to previous manual Excel-based process for expense reports
- Intacct contact suggested ExpensePath

#### ExpensePath Results:

- Setup with minimal effort by Customer
- Support responses/resolutions in minutes
- Successful export to Intacct:
  - Very long & specialized Chart of Accounts
  - Seamless export to AP for reimbursement
  - Seamlessly export for corporate cards

### Customer Situation: Exports Automatically Match Variable Treatment

#### Before Intacct:

- Longstanding ExpensePath customer
- Outgrew QuickBooks with size, complexity
- ExpensePath introduced Intacct
- ExpensePath reconfigured customer overnight on Intacct cutover date
- Seamless to Employees & Finance

#### ExpensePath Results:

- Finance requires complete control of export
- High volume – export expense reports in bulk
- Users exported in their local currency
- Data exported to match company workflow:
  - Employee reports to expense module
  - Contractor reports to AP

### Customer Situation: Manage Credit Card Process & Export to Multiple Dimensions

#### Required solution with Intacct deployment:

- High volume of credit card transactions with many cardholders
- Track detailed data for each transaction (varies for each expense within one expense report): Department, Location, Class, Project
- ExpensePath introduced by Intacct sales contact when other solutions don't fit

#### ExpensePath Results:

- Finance imports card transactions and pushes to cardholders
- Cardholders select coding from dropdowns, add reimbursable expenses and submit
- Finance approves & bulk exports to Intacct:
  - Reimbursements as bill to employee
  - Card expenses as bill to credit card accts
  - Dimensions include Dept, Locn, Class, Proj